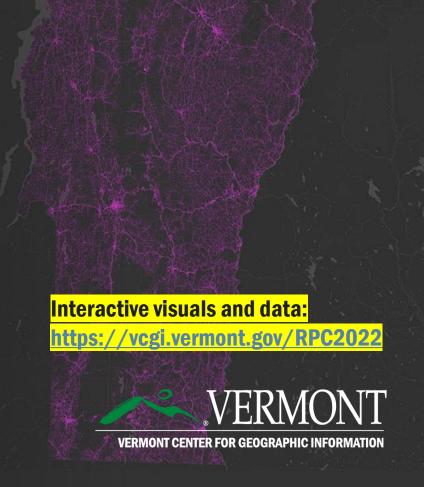
Regional Trends in Mobility & Housing

RPC Meetup

May 13, 2022

John E. Adams



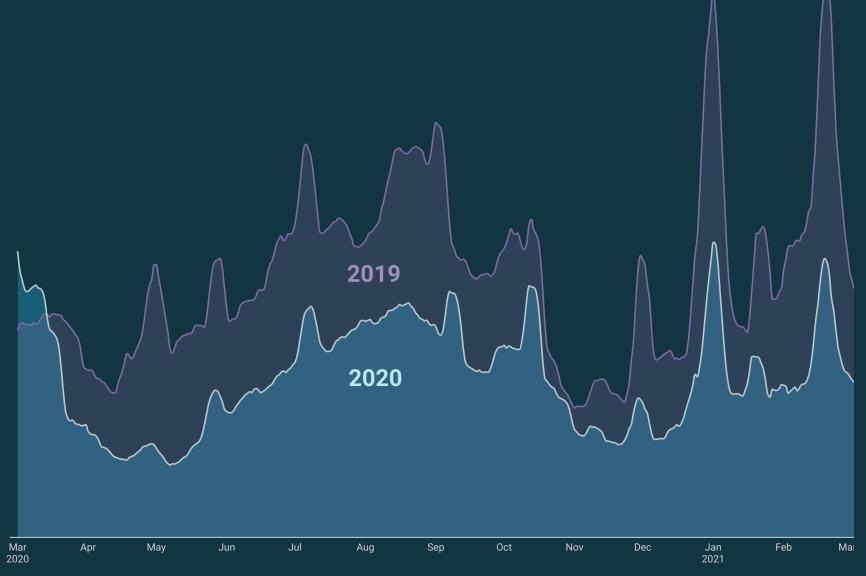


Droves?

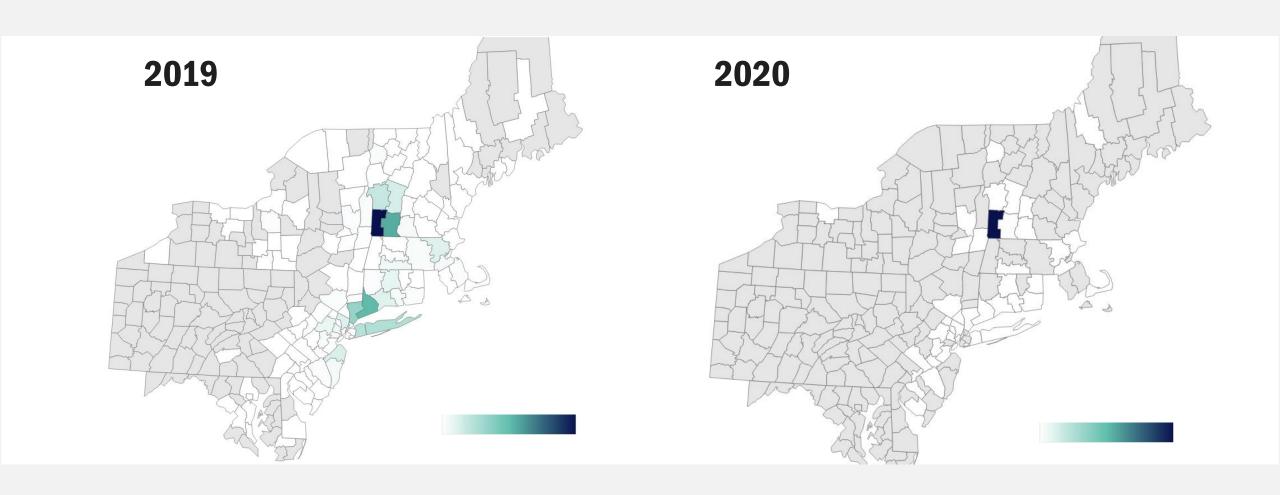
Mobility data suggesting we've never seen fewer out-of-state visitors to Vermont during the summer of 2020.

Out-of-State Visitors to Vermont

Estimate of visitors uses 7-day average # mobile devices from out of state (3/1/2019 - 2/18/2021)



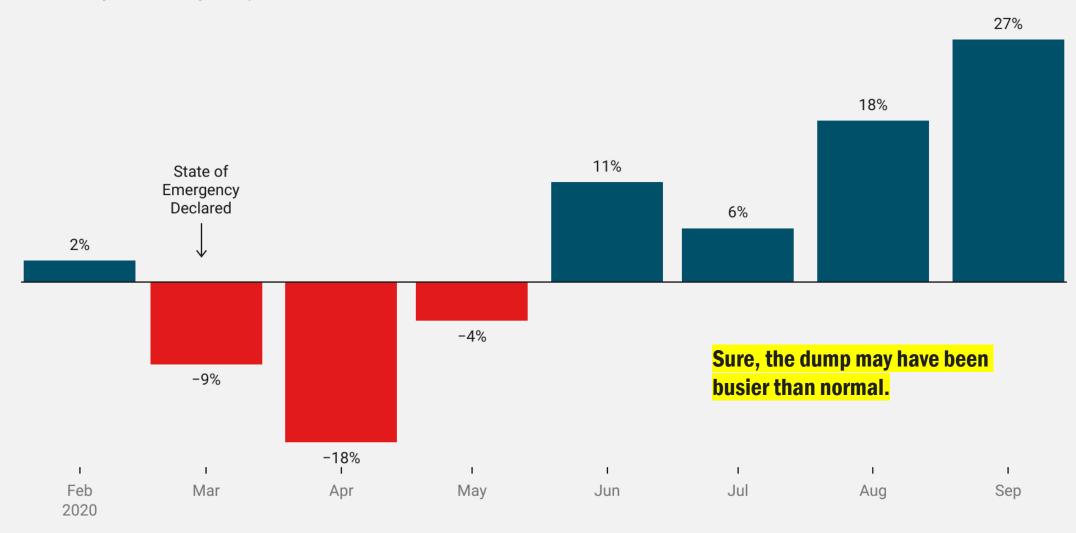
Origin county of Winhall visitors.



Winhall was not an exception.

2019 vs 2020: Visits to Building Material and Supplies Dealers

Year-over-year monthly comparison of mobile device visits in Vermont.



Data source: Safegraph

Chart: VCGI · Created with Datawrapper

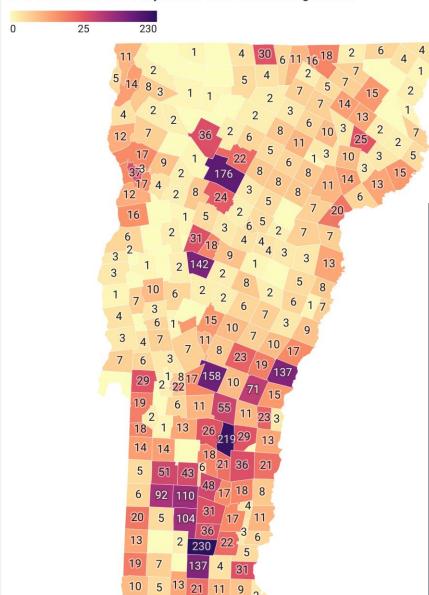
VT Property Sales to Buyers with Out-of-State Address

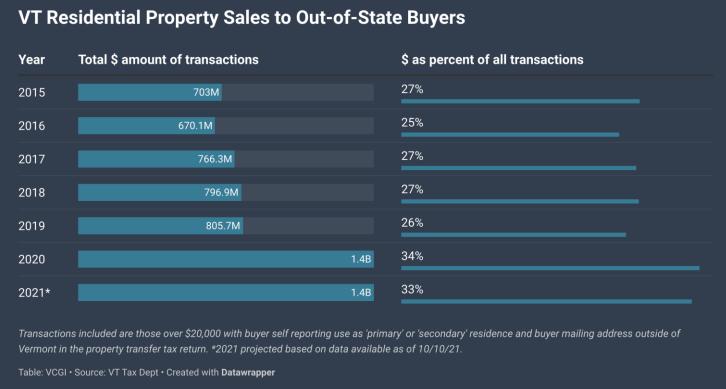
Total Monthly Sales 4285 Sales 4905 Sales

Transactions included are those over \$20,000 with buyer self reporting use as 'primary' residence, 'secondary' residence, or 'open land'.

Residential Property Sold to Out-of-State Buyers in 2020

of transactions where buyer listed out of state mailing address



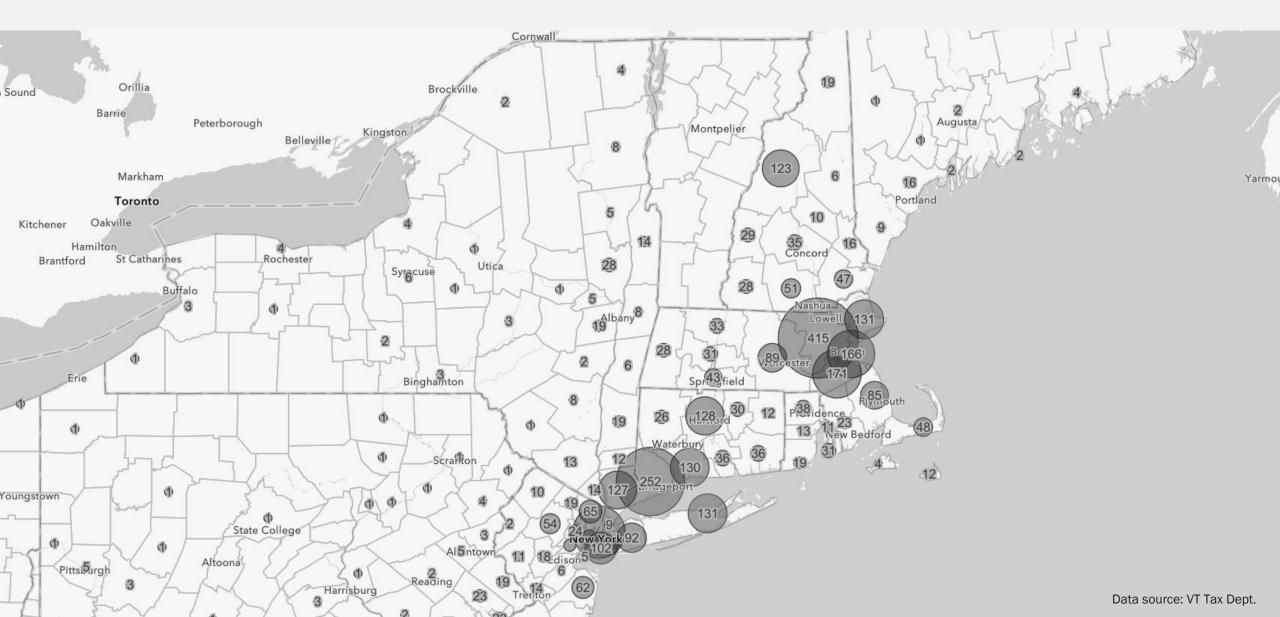


Transactions included are those over \$20,000 with buyer self reporting use as 'primary' or 'secondary' residence and buyer mailing address outside of Vermont in the property transfer tax return

Where are out-of-state home buyers coming from?



Where are out-of-state home buyers coming from?

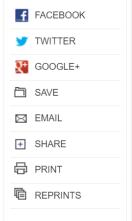




borrowing from the playbook of

Now, though, Yahoo has made a

Google, her employer until last year.











BUSINESS NEWS

Why Are Big Companies Calling Their Remote Workers Back to the Office?

With companies such as Bank of America and IBM reducing or eliminating their telecommuting programs, what's behind the axing of a perk that works?

The Atlantic

BUSINESS

A memo from the company's human resources department says face-to-

face interaction among employees fosters a more collaborative culture.

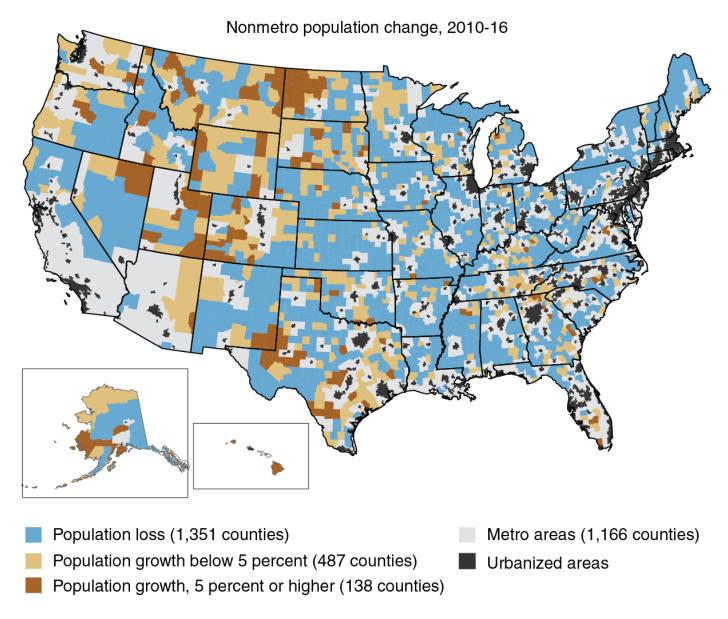
When Working From Home Doesn't Work

IBM pioneered telecommuting. Now it wants people back in the office.

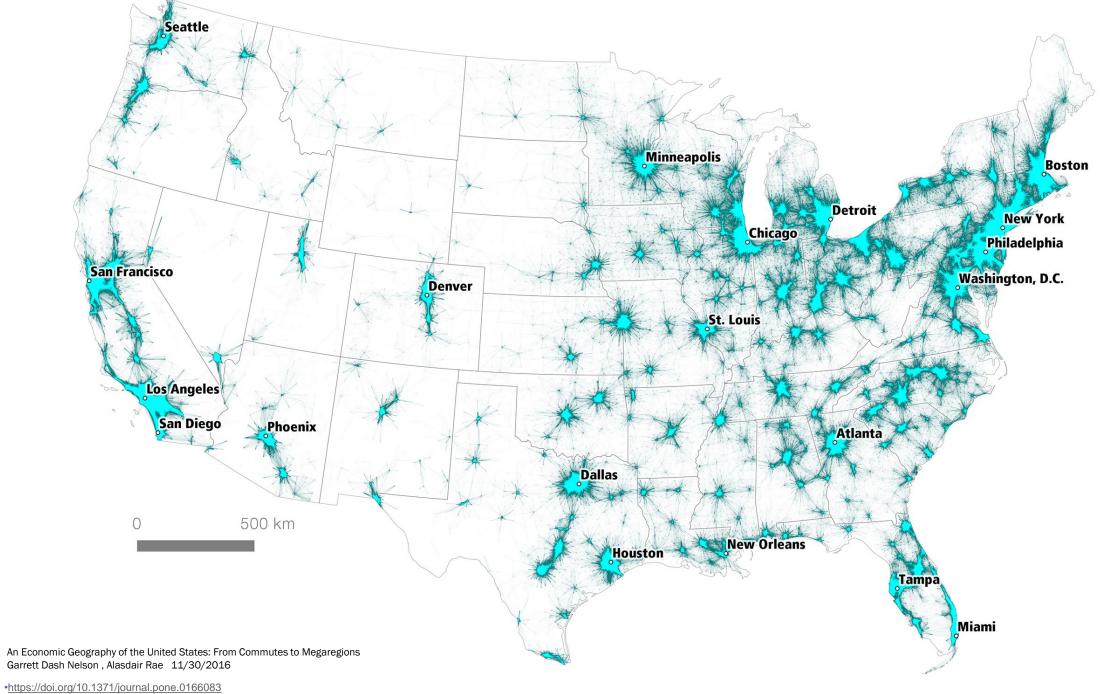
By Jerry Useem



Population loss now widespread in the Eastern United States



Source: USDA, Economic Research Service using data from the U.S. Census Bureau.

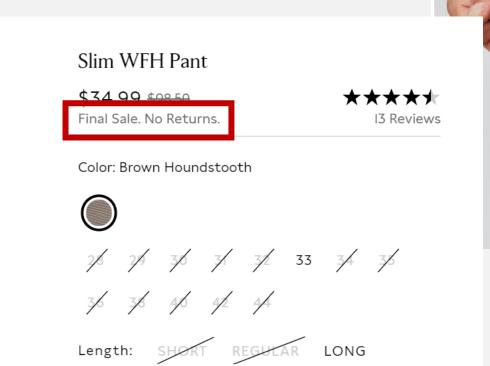


8 best comfortable work-from-home pants for men in 2021

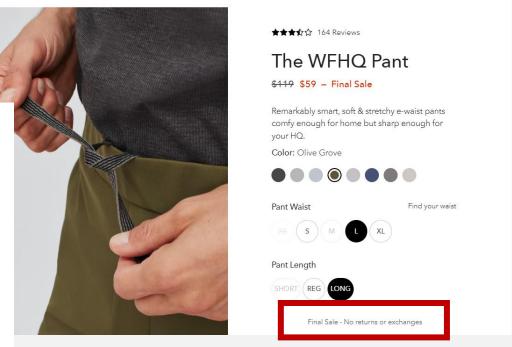
For many remote workers, sweatpants have reigned supreme — these expert-recommended work-from-home pants and lounge pants might be just as comfortable.



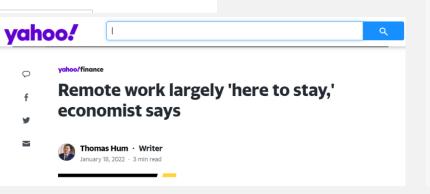


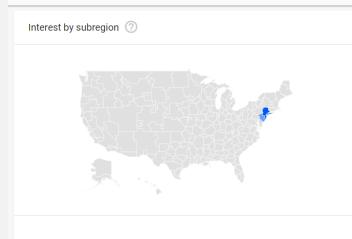


0



wfh pants

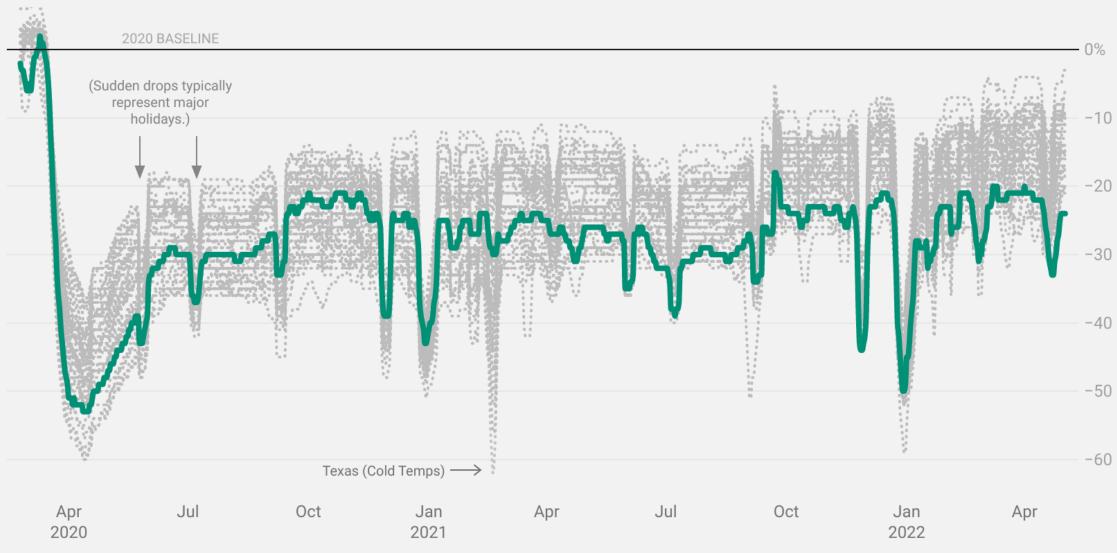




2022?

Travel to Workplace



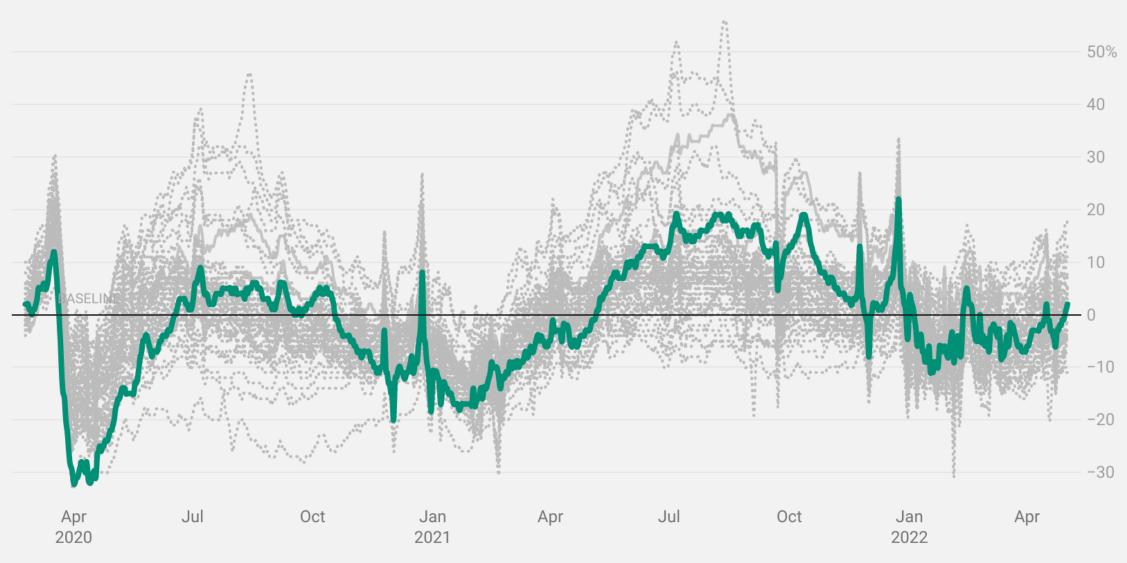


Lines represent 7 day average. Baseline set Jan 3 – Feb 6, 2020. Updated Daily.

Source: Google • Created with Datawrapper

Grocery & Pharmacy

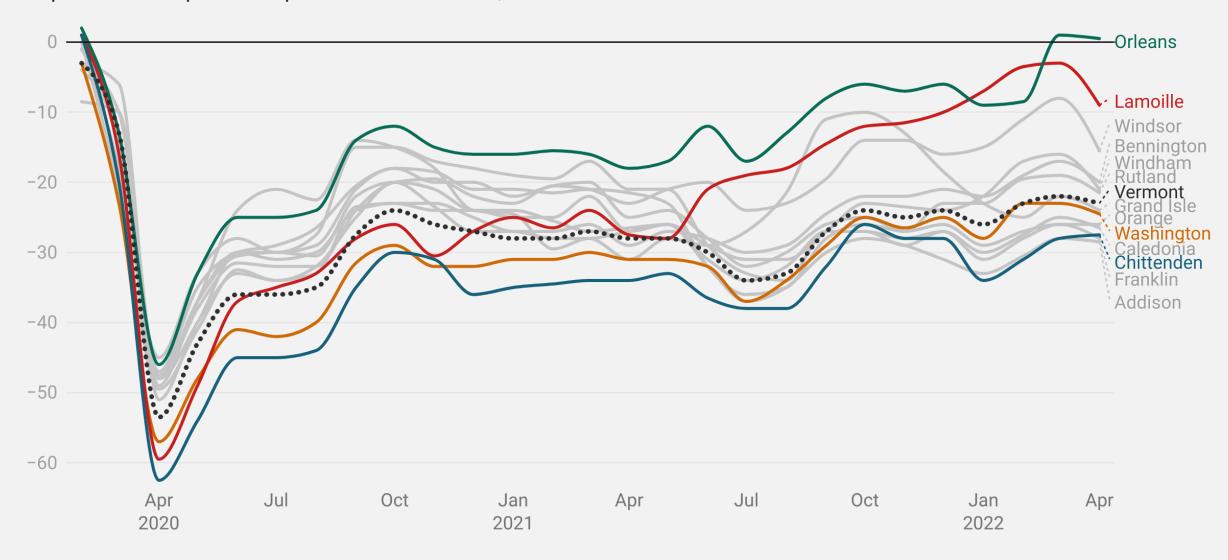




Lines represent % change from baseline in travel to places classified as grocery or pharmacy. 7 day average . Baseline set Jan 3 – Feb 6, 2020. Chart: VCGI • Source: Google • Created with Datawrapper

Are you back in the 'Office'?

Trips to the workplace compared to Jan 3 – Feb 6, 2020 baseline.



% represent monthly median. Essex County omitted due to small sample size.

Chart: VCGI · Source: Google Mobility Reports · Created with Datawrapper

Are you back in the 'Office'?

Trips to the workplace compared to Jan 3 – Feb 6, 2020 baseline.

% difference from pre-pandemic

-63%

| Date | Vermont | Addison County | Bennington County | Caledonia County | Chittenden County | Franklin County | Grand Isle County | Lamoille County | Orange County | Orleans County | Rutland County | Washington County | Windham County | Windsor County |
|---------|---------|-------------------|----------------------|---------------------|----------------------|--------------------|-------------------------|--------------------|------------------|-------------------|-------------------|----------------------|-------------------|-------------------|
| Feb '20 | -3% | -3% | -3% | 0% | 1% | -1% | -9% | 1% | -4% | 2% | 0% | -3% | 0% | -1% |
| Mar '20 | -13% | -6% | -10% | -18% | -20% | -14% | -10% | -16% | -14% | -13% | -13% | -23% | -21% | -15% |
| Apr '20 | -54% | -51% | -48% | -45% | -63% | -48% | -48% | -60% | -47% | -46% | -49% | -57% | -50% | -48% |
| May '20 | -43% | -40% | -40% | -33% | -54% | -37% | -37% | -49% | -35% | -33% | -37% | -48% | -41% | -38% |
| Jun '20 | -36% | -33% | -30% | -28% | -45% | -31% | -24% | -37% | -30% | -25% | -30% | -41% | -33% | -32% |
| Jul '20 | -36% | -34% | -31% | -30% | -45% | -30% | -21% | -35% | -29% | -25% | -30% | -42% | -34% | -32% |
| Aug '20 | -35% | -32% | -30% | -28% | -44% | -31% | -23% | -33% | -27% | -24% | -29% | -40% | -33% | -32% |
| Sep '20 | -28% | -25% | -24% | -15% | -35% | -22% | -14% | -28% | -21% | -14% | -21% | -32% | -24% | -24% |
| Oct '20 | -24% | -20% | -23% | -15% | -30% | -20% | -15% | -26% | -18% | -12% | -18% | -29% | -23% | -20% |
| Nov '20 | -26% | -24% | -23% | -17% | -31% | -21% | -18% | -31% | -19% | -15% | -20% | -32% | -24% | -20% |
| Dec '20 | -27% | -27% | -25% | -18% | -36% | -24% | -24% | -27% | -21% | -16% | -20% | -32% | -24% | -22% |
| Jan '21 | -28% | -27% | -27% | -19% | -35% | -24% | -25% | -25% | -21% | -16% | -22% | -31% | -25% | -23% |
| Feb '21 | -28% | -28% | -27% | -20% | -35% | -26% | -30% | -27% | -22% | -16% | -21% | -31% | -25% | -21% |
| Mar '21 | -27% | -28% | -26% | -17% | -34% | -27% | -28% | -24% | -21% | -16% | -20% | -30% | -22% | -21% |
| Apr '21 | -28% | -27% | -29% | -21% | -34% | -27% | -31% | -28% | -22% | -18% | -25% | -31% | -27% | -23% |
| May '21 | -28% | -26% | -27% | -21% | -33% | -26% | -28% | -28% | -23% | -17% | -24% | -31% | -26% | -21% |
| Jun '21 | -30% | -32% | -28% | -29% | -37% | -31% | -29% | -21% | -32% | -12% | -28% | -32% | -29% | -20% |
| Jul '21 | -34% | -37% | -30% | -33% | -38% | -34% | -27% | -19% | -36% | -17% | -32% | -37% | -31% | -24% |
| Aug '21 | -33% | -35% | -29% | -34% | -38% | -32% | -22% | -18% | -35% | -13% | -30% | -34% | -31% | -23% |
| Sep '21 | -27% | -30% | -25% | -27% | -32% | -27% | -11% | -14% | -28% | -8% | -26% | -29% | -27% | -20% |
| Oct '21 | -24% | -28% | -22% | -27% | -26% | -27% | -10% | -12% | -26% | -6% | -25% | -25% | -23% | -14% |
| Nov '21 | -25% | -29% | -22% | -29% | -28% | -28% | -13% | -12% | -27% | -7% | -27% | -27% | -24% | -14% |
| Dec '21 | -24% | -31% | -21% | -27% | -28% | -27% | -19% | -10% | -26% | -6% | -23% | -25% | -24% | -16% |
| Jan '22 | -26% | -33% | -22% | -30% | -34% | -31% | -23% | -7% | -29% | -9% | -23% | -28% | -22% | -15% |
| Feb '22 | -23% | -31% | -19% | -28% | -31% | -28% | -25% | -4% | -27% | -9% | -20% | -23% | -17% | -11% |
| Mar '22 | -22% | -28% | -17% | -25% | -28% | -26% | -22% | -3% | -26% | 1% | -19% | -23% | -16% | -8% |
| Apr '22 | -23% | -29% | -20% | -27% | -28% | -28% | -24% | -9% | -26% | 1% | -22% | -25% | -21% | -16% |

2021 Estimates

https://www.census.gov/library/stories/2022/03/net-domestic-migrationincreased-in-united-states-counties-2021.html

"On average, smaller counties tended to have increases in net domestic igration this past year, while larger counties (those with populations of 500,000 or more) tended to have decreases in net domestic migration."

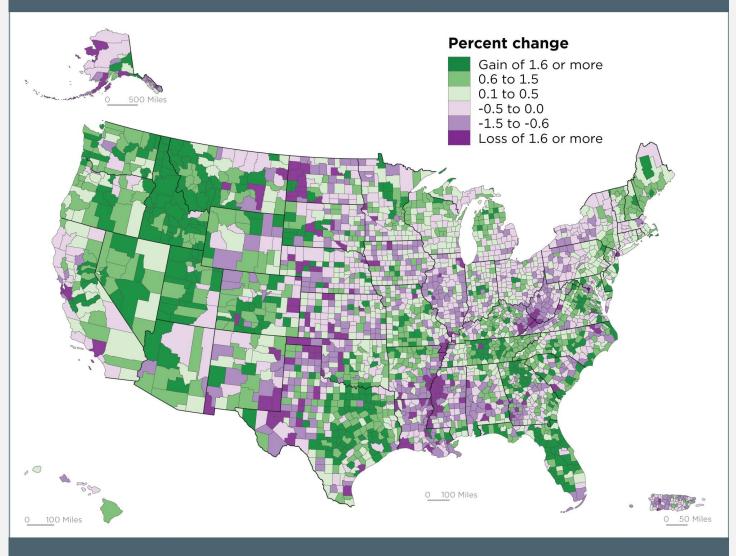
"Over two thirds (73.1%) of U.S. counties had more deaths than births from July 1, 2020, to June 30, 2021, up from 55.5% during the same period a year earlier."

https://www2.census.gov/programs-surveys/popest/tables/2020-2021/counties/totals/co-est2021-pop-50.xlsx

For first time in many years, some counties in VT positive net migration.

Where Counties are Growing

Percent Change in Population by County: 2020 to 2021





% Change in Typical Home Value Since Early 2020

Change in Zillow Home Value Index from 3/2020 to latest available



